



YOUR REFI APPLICATION KIT

Getting ready to apply for a home loan? The following information may be required to process your loan application. Here is a checklist to help you organize everything you may need.

YOUR RESIDENCE HISTORY

- Previous addresses for the last 2 years and how long you lived at each location
- Copy of current mortgage statement

YOUR EMPLOYMENT HISTORY

- Names and addresses for all employers in the last 2 years
- Dates of employment for each employer
- Letter explaining any gaps in your employment in the last 2 years
- Pay stubs for the last 30 days
- Most recent 2 years W2's
- Most recent 2 years 1040's
- Year-to-date profit and loss statement and current balance sheet (if self-employed)
- Award letter and copy of most recent check for retirement, Social Security, or disability income

SAVINGS, CHECKING, & INVESTMENT ACCOUNTS

- Checking / Savings Accounts: 2 most recent monthly statements
- Stocks / Mutual Funds: 2 most recent monthly statements
- 401K / Retirement Accounts: Most recent monthly statements
- Stocks / Mutual Funds: 2 most recent monthly statements

MISCELLANEOUS

- Complete Bankruptcy papers, including discharge
- Complete divorce papers
- Driver's License / SSN

ADDITIONAL INFORMATION

- Copy of most recent property tax bill
- Copy of most recent homeowner's insurance bill



HAVE QUESTIONS? CONTACT US!

877-787-7463 | www.primechoicefunding.com
NMLS 117375

Your Loan Officer:

Your Processor:



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